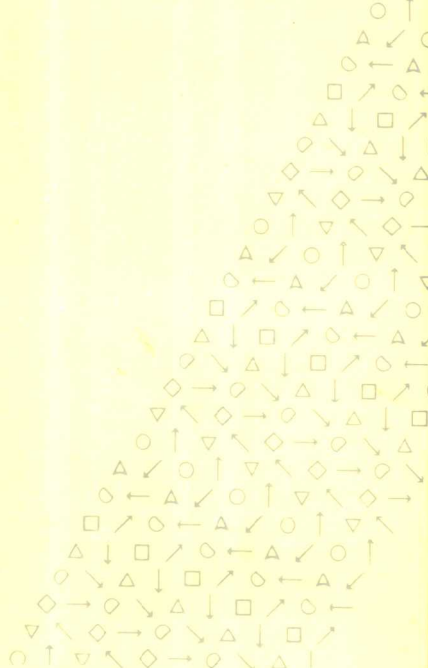


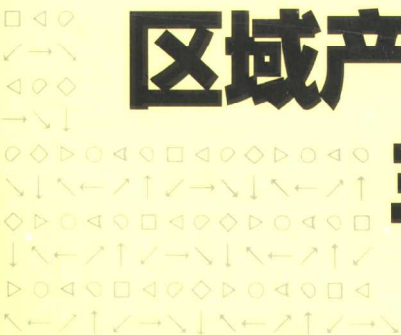
当代经济学系列丛书

Contemporary Economics Series

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# 区域产业结构调整与 主导产业选择 研究



江世银 著



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# 出版前言

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**为**了全面地、系统地反映当代经济学的全貌及其进程,总结与挖掘当代经济学已有的和潜在的成果,展示当代经济学新的发展方向,我们决定出版“当代经济学系列丛书”。

“当代经济学系列丛书”是大型的、高层次的、综合性的经济学术理论丛书。它包括四个子系列:(1)当代经济学文库;(2)当代经济学译库;(3)当代经济学教学参考书系;(4)当代经济学新知文丛。该丛书在学科领域方面,不仅着眼于各传统经济学科的新成果,更注重经济前沿学科、边缘学科和综合学科的新成就;在选题的采择上,广泛联系海内外学者,努力开掘学术功力深厚、思想新颖独到、作品水平拔尖的“高、新、尖”著作。“文库”力求达到中国经济学界当前的最高水平;“译库”翻译当代经济学的名人名著;“教学参考书系”主要出版国外著名高等院校的通用教材;“新知文丛”则运用通俗易懂的语言,介绍国际上当代经济学的最新发展。

本丛书致力于推动中国经济学的现代化和国际标准化,力图在一个不太长的时期内,从研究范围、研究内容、研究方法、分析技术等方面逐步完成中国经济学从传统向现代的转轨。我们渴望经济学家们支持我们的追求,向这套丛书提供高质量的标准经济学著作,进而为提高中国经济学的水平,使之立足于世界经济学之林而共同努力。

我们和经济学家一起瞻望着中国经济学的未来。

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# 序

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**区**域经济发展水平及区域间的经济关系，很大程度上取决于各区域产业结构的合理性，区域产业结构问题对世界上任何一个大国以工业化为中心的经济发展都是至关重要的。区域产业结构不仅是区域经济发展的关键因素，而且通过相互关联影响着区域国民经济总体的增长和发展。可见，区域产业结构问题是区域经济研究中的重要核心问题。现代区域经济的发展过程，就是区域产业结构不断调整的过程，也是主导产业的选择过程。要促使区域经济持续、快速、健康发展，就要研究区域产业结构调整 and 主导产业选择，以获得正确的认识用以指导实践。进入21世纪，随着知识经济的发展和经济全球化趋势的不断增强，产业竞争力问题日益引起人们的关注，世界性的产业结构调整与改造正在广泛而深入地展开。我国“十五”计划中也明确提出十五期间我们的经济工作要以结构调整为主线。在这种背景下，研究“区域产

业结构调整与主导产业选择”课题无疑具有重要的理论意义和实践参考价值。

区域经济学、产业经济学、国民经济学问题很大、很复杂,可研究的问题也很多,要深入研究区域产业结构和主导产业很不容易,要求有较高的理论素养,掌握丰富的资料,并运用现代经济学分析方法。特别是将三个不同的经济学专业结合起来进行研究更是如此。好在江世银同志是一位刻苦钻研的青年学者,具备研究这些重大问题的能力和条件。因此,近年来他的研究硕果累累,在读博士的三年期间就在《经济研究》、《经济学动态》、《光明日报》等报刊杂志上发表学术论文 30 多篇,是我系本届博士生中发表论文最多的一人。有的论文已获得有关部门和社会的关注与好评。

《区域产业结构调整与主导产业选择研究》是作者近年来着力研究的一个重要课题,是在我指导下所作的博士学位论文基础上修改而成的一部颇有理论和现实意义的研究专

著。它着眼于全局,立意宏大,把区域产业结构调整与主导产业选择问题熔于一炉。这部专著是作者所著《区域经济发展宏观调控论》的姊妹篇。可以说,《区域经济发展宏观调控论》是区域经济学、产业经济学、国民经济学、发展经济学中侧重于理论探索的,而《区域产业结构调整与主导产业选择研究》是侧重于应用分析的,两者之间存在着密不可分的关系,是理论与实践相结合的成果。我认为作者在以下三个方面的努力和探索是值得肯定的。

第一,选题角度好。中国作为发展中的大国,幅员辽阔,区域差异大,经济发展极不平衡,区域产业结构优化问题显得格外突出和重要。因此,对经济结构进行战略性调整的着眼点之一,就应当放在区域经济结构调整特别是区域产业结构调整及其主导产业的选择上。也正因为如此,该选题及其研究成果对推动我国区域产业结构调整 and 主导产业选择的实践更具有指导意义和参考价值。



第二,有特色的实证分析。作者不但对我国改革前后区域产业结构的历史沿革进行了系统的梳理,更为可贵的是花了大量时间进行调查研究,较完整地把握了四川这个西部大省的产业结构现状及其主导产业选择情况,并以此为依据提出了四川未来选择主导产业的重点。在大力推进西部大开发战略的今天,这种典型研究显然具有重要的应用价值。

第三,该书具有强烈的现实针对性,填补了我国区域产业结构调整与主导产业选择研究中的一个空白。由于我国实施产业政策时间不长,对区域产业结构调整 and 主导产业选择的实践过程还相当短暂,尤其是理论研究涉足不深,在许多重要方面也还不够完善,即使是研究性论文,也是寥寥无几,更不用说全面、深刻研究的专著了。

本书就是为了弥补现时研究的不足而作的。当然,此书作为一部探索性和开创性的研究专著,尚不可能做得尽善尽美,有些观点

和主张不免略显粗糙,需要进一步研究、深化认识和完善表述。本书作为一个阶段性的成果,还需要作者作进一步的充实和提高。但通览全书,却不失为一部成功的创新力作。希望这部著作能引出研究者们后续而来的更多、更好的研究成果。

在本书即将出版之际,我乐于为之作序并推荐给有志于从事这方面研究工作和实际操作的读者,也希望作者在此书的基础上积极努力,作出新的探索。

钟契夫

2003年7月1日

# ABSTRACT

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## 1. Basic Concepts

The study of the adjustment about regional industry structure and the determining of leading industry involves a chain of basic concepts, including region, industry, structure, adjustment, industrial structure, regional industry, regional industry structure, leading industry and so on. We must comprehend these basic concepts at first, especially regional industry structure and regional leading industry. Regional industry structure means the total of the formation of all kinds of industry and of the proportion of every industry in quantity and linkage in quality. The analysis and study on regional industry structure are in order to carry out good resource allocation among industries, to make regional industry structure rationalize, to gain the largest or larger economy efficiency. What's the leading industry? Men who have different views have different comprehensions in different times. Thirteen views are exemplified in this book. I think the

leading industry is called as the industry which function is leading during the economic development, that has a great proportion, advanced technology, high-growth ratio, high-related industry, and can give a high impetus to the other industries and all economic developments. So it is usually called as the industry taking the lead or being the first.

## **2. Research Significance**

The superiority and inferiority of regional industry structure are an important symbol of quantity and level during the regional economic development, fair, valid regional industry structure is a necessary condition of rapid regional economic development. The problems of regional industry structure are very important to every large country that needs its economic development in the core of modernization in the world. Making regional industry structure rationalize is every country, espe-

cially large one its problems need solving during the economic development. Like our country that there are large land, great regional discrepancy, great non-equilibrium economic development, the rationalization problems of regional industry structure are very urgent and important. Leading industry is the driving belt of economic development. It's the core of forming fair regional industry structure, too. To some degree, regional industry structure's adjustment is choosing leading industry.

Regional industry structure's adjustment and leading industries' determining are an important component a country carries out macro-regulation and stipulation to industries. Its study is an important topic in regional economics, industrial economics and developing economics. And it's also an important topic in national economics. It's a topic that is not only more theoretical but also more practical. It has both theoretical and practical significance. A large number of methods of mathe-

mathematical analysis in modern economics are used in this book. It's the first trial from some new angles and on a new look. It leads to more study of both our regional industry structure and leading industries' determining and is useful of their practice.

### **3. Main Contents**

Regional industry structure's adjustment needs its theoretical, historical and present analysis. Its theoretical analysis primarily includes discrepancy estimation, rationalization and heightening of regional industry structure. There are many norms and ways its discrepancy is estimated. Among them, the norms of their discrepancy estimation, level and degree are widespread and ordinary. The ways of their same coefficient, different pattern degree, interrelation coefficient and LQ are widespread and ordinary. There are their pros and cons, adjustable limitation. We must tell one from other when we estimate their discrepancy.

Our regional industry structure was formed during planning economy system. Every region's industrial system was not open. So perpendicular region's industrial system was formed. With the rising of reforming and opening, every region developed machining industries which price and profit were high in order to gain their regional economy advantages. So low-level and bad construction of non-planning and repetition were formed. The same trends of regional industry structure, low concentration led by over-competition of regional industry, industrial structure led by second industry, obvious discrepancy and non-equilibrium of leading industry are its expression. Incorrect market price, unfit industrial organization structure, incomplete system, and long-run history lead to tending forward stability of regional industry structure. They have not only arisen passive effects on regional economy development, but also bad results of national economy development.

Regional industry structure's adjustment adjusts to the objective need of socialism market economy development, industry structure's evolution, the third scientific and technological revolution and regional industry renew after WTO. Only if regional industry structure is usually adjusted, it can be rationalized and make regional economy develop sustainably. When we adjust regional industry structure, we must stick to the principles of regional superiority, self-development of regional economy, regional sustainable development and combining market need into new regional economy growth. The direction of its adjustment is choosing and raising the leading industries, and make them do the job of the regional division, increase the radiation to the regional economy development. The adjustment of regional industry structure is in fact changing the allotment structure of regional resource and changing the allotment of past resources among the regional industries. Because it involves



the change of interest between one region and the other, one industry and the other in a region, the adjustment of regional industry structure is an important kind of interest change and recombination of resources, and a very difficult system project. When the adjustment of regional industry structure is being carried out, the functions of both central government and local government must be brought into play thoroughly, both positive factors must be mobilized. The leading industries, the related industries, the regional high-and-new technology industries must be done with well. The function of both market mechanical brake and government must be brought into play, so as to increase the regional industry competitiveness and own more market portion.

The adjustment of regional industry structure is actually choosing and raising leading industry, determining its quantity and scale. Leading industry is called as the industry which function is lead-