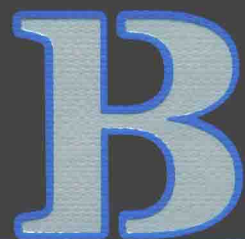


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BLUE BOOK OF HENAN'S ECONOMY

2017年 河南经济形势 分析与预测

主编/王世炎

副主编/赵德友 刘朝阳

ECONOMY OF HENAN ANALYSIS AND FORECAST

(2017)



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摘 要

2016 年是“十三五”开局之年，也是推进供给侧结构性改革的攻坚之年。面对错综复杂的国内外经济环境，河南省委、省政府坚持以新发展理念为引领，主动适应经济发展新常态，坚持稳中求进工作总基调，着力打好“四张牌”，扎实开展“三大攻坚战”，全省经济社会保持平稳健康发展。

本年度河南经济蓝皮书继续秉持客观反映河南经济社会发展现状和发展趋势、充分发挥统计服务职能的宗旨，精心编撰，力争成为政府、研究机构和社会公众全面认识河南经济社会年度发展情况的重要参考资料。全书分为主报告、分析预测篇、专题研究篇三部分，共入选 37 篇文章，分别从宏观、中观、微观角度分析研究了河南经济社会发展情况。

本书主报告认为，2016 年全省经济保持总体平稳、稳中有进的运行态势，结构调整持续推进，民生保障不断改善，实现了“十三五”良好开局。主报告在全面总结 2016 年全省经济社会发展情况的基础上，对 2017 年河南发展面临的内外部环境进行分析，认为虽然形势严峻、环境复杂，但随着重大战略叠加效应不断增强，改革开放红利加快释放，综合竞争优势不断扩大，全省经济仍有望保持平稳运行态势。本书分析预测篇入选文章真实反映了河南各领域年度发展状况，深刻总结了各领域在贯彻中央和全省各项政策，特别是推进供给侧结构性改革过程中采取的做法、取得的成绩，提出了有针对性的对策建议；专题研究篇入选文章紧紧围绕省委省政府关切的重大问题，结合“十三五”全省战略部署和推进供给侧结构性改革等热点问题进行深入研究。这些研究成果在 2016 年省委、省政府制定发展政策、检验政策实施效果方面发挥了重要的作用。本书把这些文章汇集起来，希望能给各领域读者全面深入了解和认识把握河南经济发展情况提供参考和帮助。

Abstract

2016 is the first year of the “13th Five-year Plan” and the crucial year to propel structural reformation of the supply side. Faced with complicated domestic and international economic environment, Henan Provincial Committee and provincial government stick to be directed by new development ideas, positively adapt to new normal economic development, adhere to the overall working fundamentals of making progress while maintaining stability and put forth efforts to make “four cards” work well, practice solid development of “three big battles” to maintain steady and healthy development of social and economic development in Henan.

In this year, Economic Blue Book of Henan continues to adhere to the editing tenet of objectively reflecting development situation and trend of Henan economy and society and allowing full play of statistical service, compile studiously and strive to make it an important reference collection for the government, research institutes and the public to make a comprehensive understanding on annual development situation of Henan economy and society. The entire book is divided into three parts: main report, analysis and prediction chapter and monographic study chapter, in which there are 37 articles selected, analyzing and studying development situation of Henan economy and society respectively from macro – , meso – and micro-level.

Main report of this book believes that the provincial economy maintained generally smooth running situation with steady progress, continuous improvement of structure adjustment and on protection of the people's livelihood in 2016, realizing a good start for “13th Five-year Plan”. Based on a comprehensive summary on social and economic development situation of Henan Province, the main report conducts an analysis on the internal and external environment faced by Henan Province for development in 2017, thinking that though the situation is grim and environment is complicated, the provincial economy is still expected to maintain stable running situation with continuous enhancement of superimposed effects of key strategies, accelerated release of bonus of reform and opening up and constant extension of

comprehensive competitive advantages. Articles selected in Analysis and Prediction Chapter of this book truly reflected annual development situation in various fields of Henan Province, profoundly summed up means adopted and achievements made in process of implementing policies of the central government and Henan Province, especially promoting supply-side structural reform by all fields and proposed suggestions and countermeasures accordingly; the articles elected in Monographic Study Chapter focused on major issues deeply concerned by the provincial government and carried out in-depth researches combining provincial strategy deployment of “13th Five-year Plan” and promoting supply-side structure reform and other hot topics. These research results played an important role in making development policies and verifying policy implementation effects by the provincial government in 2016. This book gathered all these articles wishing to provide reference and help for readers in all field on comprehensive and deep knowledge, understanding and mastering of economical development situation of Henan Province.

目 录



I 主报告

- B.1** 2016 ~2017年河南省经济形势分析与展望
..... 朱启明 李 鑫 张亚丽 / 001

II 分析预测篇

- B.2** 2016 ~2017年河南省农业经济形势分析与展望
..... 王贵斌 乔西宏 李 丽 / 014
- B.3** 2016 ~2017年河南省工业形势分析与展望
..... 杨森山 张奕琳 / 023
- B.4** 2016 ~2017年河南省第三产业形势分析与展望
..... 赵德友 王子荷 孟 静 常伟杰
..... 陈 哲 陈 琛 / 031
- B.5** 2016 ~2017年河南省产业集聚区发展形势分析与展望
..... 冯文元 司曼珈 司景贤 / 040
- B.6** 2016 ~2017年河南省固定资产投资形势分析与展望
..... 顾俊龙 邱 倩 / 053
- B.7** 2016 ~2017年河南省消费品市场形势分析与展望
..... 赵 杨 赵清贤 董 军 周文瑞 / 062



- B.8** 2016~2017年河南省外贸形势分析与展望 郭 谦 / 070
- B.9** 2016~2017年河南省财政形势分析与展望
..... 胡兴旺 孙先富 / 080
- B.10** 2016~2017年河南省金融业形势分析与展望
..... 高玉成 高鹏 徐红芬 / 089
- B.11** 2016~2017年河南省交通运输业形势分析与展望
..... 赵德友 王予荷 陈 琛 / 097
- B.12** 2016~2017年河南省房地产发展形势分析与展望
..... 顾俊龙 秦洪娟 朱丽玲 / 108
- B.13** 2016~2017年河南省承接产业转移形势分析与展望
..... 任秀苹 / 117
- B.14** 2016~2017年河南省能源形势分析与展望
..... 常冬梅 陈向真 张 旭 刘金娜 / 124
- B.15** 2016~2017年河南省煤炭行业形势分析与展望
..... 常冬梅 陈向真 刘金娜 / 132
- B.16** 2016~2017年河南省就业形势分析与展望
..... 孙斌育 王玉珍 / 139
- B.17** 2016~2017年河南省居民消费价格走势分析
..... 田少勇 王建国 朱 娜 / 149

III 专题研究篇

- B.18** 打好“四张牌” 再创新辉煌
——对未来五年河南经济发展的认识 王世炎 / 157
- B.19** 创新驱动发展推进供给侧结构性改革 方国根 / 163
- B.20** 河南在供给侧改革和需求侧管理中如何抉择
..... 赵德友 刘朝阳 叶皓瑜 宗 方 / 170
- B.21** 河南农业发展新阶段供给侧改革研究
..... 王贵斌 乔西宏 郑宝卫 李 丽 / 183

- B.22** 基于供给侧结构性改革的河南工业主导产业选择建议
..... 王舒玲 张 静 / 193
- B.23** 战略性新兴产业成为河南工业经济发展新引擎
..... 王舒玲 施 薇 / 203
- B.24** 2016年河南工业经济效益水平分析与提升方向
..... 罗 迪 / 213
- B.25** 因城施策标本兼治促进房地产市场健康发展
..... 梁长振 张少勇 王亚珂 / 224
- B.26** 当前河南商品房库存分析及区域楼市均衡发展的思考
..... 俞肖云 司曼珈 顾俊龙 秦洪娟 朱丽玲 / 236
- B.27** 发挥电商引领作用,农村消费品市场迎来新发展
..... 赵 杨 赵清贤 董 军 张高峰 / 248
- B.28** 河南省农村电子商务发展现状研究
..... 朱怀安 赵祖亮 刘文太 李 玉 / 259
- B.29** 河南科技研发在中部六省中的地位
..... 赵德友 李贵峰 王梦轩 王习涛 / 267
- B.30** 供给侧结构性改革背景下的河南服务业发展研究
..... 俞肖云 罗勤礼 张喜峥 徐 良 雷茜茜
..... 胡昶昶 赵国顺 张宏举 / 278
- B.31** “双创”背景下河南小微企业融资问题研究
..... 宗 方 范 璐 / 290
- B.32** 河南商务中心区和特色商业区引领带动全省服务业发展
..... 冯文元 司曼珈 刘秋香 / 300
- B.33** 文化产业提质增效 创新推动振兴发展
..... 李贵峰 孔令惠 徐委乔 / 307
- B.34** 供给侧改革对河南省就业结构的影响及对策
..... 孙斌育 王玉珍 / 316
- B.35** 农民工返乡创业:热潮初起 难题待解
..... 韩联伟 陈占永 冯超锋 / 324



| | | |
|-------------|---------------------------------|-----|
| B.36 | 关于河南省贫困劳动力转移就业脱贫的调查与思考 | |
| | 黄东升 何建新 张治胜 赵 华 宁志轩 / 340 | |
| B.37 | 河南省酒业发展调研报告 | |
| | 夏 峰 陈立喜 刘 博 刘小攀 / 348 | |
| | 后 记 | 357 |

皮书数据库阅读使用指南

CONTENTS



I General Report

- B.1** Analysis and Outlook of the Economic Situation of Henan Province in 2016 and 2017

Zhu Qiming, Li Xin and Zhang Yali / 001

II The Analytical Prediction Section

- B.2** Analysis and Outlook of Agricultural Economy Situation of Henan Province in 2016 and 2017 *Wang Guibin, Qiao Xibong and Li Li / 014*
- B.3** Analysis and Outlook of Industry Situation of Henan Province in 2016 and 2017 *Yang Senshan, Zhang Yilin / 023*
- B.4** Analysis and Outlook of the Tertiary Industry Situation of Henan Province in 2016 and 2017 *Zhao Deyou, Wang Yube, Meng Jing, Chang Weijie, Chen Zbe and Chen Chen / 031*
- B.5** Analysis and Outlook of the Development Situation of Industry Cluster District of Henan Province in 2016 and 2017

Feng Wenyuan, Si Manjia and Si Jingxian / 040



- B.6** Analysis and Outlook of Investment Situation of Fixed Assets of
Henan Province in 2016 and 2017 *Gu Junlong, Qiu Qian / 053*
- B.7** Analysis and Outlook of the Consumer Market Situation of
Henan Province in 2016 and 2017
Zhao Yang, Zhao Qingxian, Dong Jun and Zhou Wenrui / 062
- B.8** Analysis and Outlook of the Foreign Trade of Henan
Province in 2016 *Guo Qian / 070*
- B.9** Analysis and Outlook of Fiscal Situation of Henan
Province in 2016 and 2017 *Hu Xingwang, Sun Xianfu / 080*
- B.10** Analysis and Outlook of Financial Industry Situation of Henan
Province in 2016 and 2017 *Gao Yucheng, Gao Peng and Xu Hongfen / 089*
- B.11** Analysis and Outlook of the Transportation Industry Situation of
Henan Province in 2016 and 2017
Zhao Deyou, Wang Yube and Chen Chen / 097
- B.12** Analysis and Outlook of the Real Estate Market of Henan
Province in 2016 and 2017 *Gu Junlong, Qin Hongjuan and Zbu Liling / 108*
- B.13** Analysis and Outlook of the Undertaking Industry Transfer
Situation of Henan Province in 2016 and 2017 *Ren Xiuping / 117*
- B.14** Analysis and Outlook of the Energy Situation of Henan
Province in 2016 and 2017
Chang Dongmei, Chen Xiangzhen, Zhang Xu and Liu Jinna / 124
- B.15** Analysis and Outlook of the Coal Industry Situation of Henan
Province in 2016 and 2017
Chang Dongmei, Chen Xiangzhen and Liu Jinna / 132
- B.16** Analysis and Outlook of the Employment Situation of Henan
Province in 2016 and 2017 *Sun Binyu, Wang Yuzhen / 139*
- B.17** Analysis on the Consumer Price Trend of Henan Province in
2016 and 2017 *Tian Shaoyong, Wang Jianguo and Zhu Na / 149*

III Monographic Study Section

- B.18** Well Playing “Four Cards”, Recreating New Glory-Understanding on the Economy Development of Henan in Future 5 Years *Wang Shiyan* / 157
- B.19** Innovation Drives Development Advancing the Structural Reformation on Supply Side *Fang Guogen* / 163
- B.20** How to Make Decisions in Reformation on Supply Side and Management of Demand Side for Henan
Zhao Deyou, Liu Chaoyang, Ye Haoyu and Zong Fang / 170
- B.21** Study on Reformation of Supply Side in the New Development Stage of Agriculture in Henan
Wang Guibin, Qiao Xibong, Zheng Baowei and Li Li / 183
- B.22** Suggestions on Selection of Dominant Industry of Henan Industry Based on Structural Reformation of Supply Side
Wang Shuling, Zhang Jing / 193
- B.23** Strategic Emerging Industry Becoming New Engine for Industrial Economic Development of Henan *Wang Shuling, Shi Wei* / 203
- B.24** Analysis and Improving Direction of Industrial Economic Benefit of Henan in 2016 *Luo Di* / 213
- B.25** Facilitating the Healthy Development of Real Estate Market through Implementing Measures to Different Cities and Treating Both Symptoms and Root Causes *Qu Changzhen, Zhang Shaoyong and Wang Yake* / 224
- B.26** Analysis on Commercial Housing Inventory in Henan Province and Reflection on Current Balanced Development of Regional Real Estate Market
Yu Xiaoyun, Si Manjia, Gu Junlong, Qin Hongjuan and Zhu Liling / 236



- B.27** Exerting the Leading Function of E-commerce, the Consumer Goods Market Ushers in the New Development
Zhao Yang, Zhao Qingxian, Dong Jun and Zhang Gaofeng / 248
- B.28** Study on the Present Situation of Development of Rural E-commerce in Henan Province
Zhu Huaian, Zhao Zuliang, Liu Wentai and Li Yu / 259
- B.29** Status of Science and Technology Research and Development of Henan in the Six Provinces of Central China
Zhao Deyou, Li Guifeng, Wang Mengxuan and Wang Xitao / 267
- B.30** Study on Service Development of Henan Province at the Background of Structural Reform of Supply Side
Yu Xiaoyun, Luo Qinli, Zhang Xizheng, Xu Liang, Lei Xixi, Hu Changchang, Zhao Guoshun and Zhang Hongju / 278
- B.31** Study on Financing Problem of Small and Micro Enterprises in Henan Province at the Background of “Double Innovation”
Zong Fang, Fan Lu / 290
- B.32** Central Business Districts and Featured Commercial Districts of Henan Leading and Promoting the Development of Service Industry of the Whole Province
Feng Wenyuan, Si Manjia and Liu Qinxiang / 300
- B.33** Quality Improvement and Efficiency Advancing of Cultural Industry Innovation Promoting and Revitalizing Development
Li Guifeng, Kong Linghui and Xu Weiqiao / 307
- B.34** The Influence and Countermeasures on Employment Structure of Henan Province by Supply Side
Sun Binyu, Wang Yuzhen / 316
- B.35** Problem to Be Solved for Upsurge Initiation of Peasant-workers Returning Home to Start up Business
Han Lianwei, Chen Zhanyong and Feng Chaofeng / 324

- B.36** Investigation and Reflection on Employment and Overcoming
Poverty through Transfer of Poor Labor Force of the
Whole Province
Huang Dongsheng, He Jianxin, Zhang Zhisheng, Zhao Hua and Ning Zhixuan / 340
- B.37** Investigation Report on Development of Henan Liquor-making
Industry *Xia Feng, Chen Lixi, Liu Bo and Liu Xiaopan* / 348
- Postscript / 357

主 报 告



General Report

B. 1

2016 ~2017年河南省 经济形势分析与展望

朱启明 李 鑫 张亚丽*

摘 要: 2016 年,面对错综复杂的国内外经济环境,河南省委、省政府坚持以新的发展理念为引领,主动适应经济发展新常态,扎实推进供给侧结构性改革,统筹稳增长、促改革、调结构、强基础、惠民生、防风险,全省经济保持总体平稳、稳中有进的运行态势。经初步核算,2016 年全省生产总值 40160.01 亿元,比上年增长 8.1%;结构调整、转型升级取得积极进展,新发展动力加快孕育成长。社会大局总体稳定、人民生活持续改善,中原崛起、河南振兴、富民强省取得新进展,实现了“十三五”良好开局。2017 年河南发展面临的宏观形势依然复杂严峻,稳增长、保态势仍会面临许多困难和挑战。

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