



广西北部湾经济区蓝皮书[®]

BLUE BOOK OF GUANGXI BEIBU GULF ECONOMIC ZONE

广西北部湾经济区 开放开发报告 (2012)

THE OPENING UP AND DEVELOPMENT REPORT OF
GUANGXI BEIBU GULF ECONOMIC ZONE (2012)

广西北部湾经济区规划建设管理委员会办公室

广西社会科学院 编

广西北部湾发展研究院



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摘 要

本报告共分为六个部分：一是主报告，对 2011 年广西北部湾经济区开放开发进行总体回顾及 2012 年展望，依据翔实数据提出了若干发展意见及工作建议。二是开放合作与重点产业发展报告，就 2011 年广西北部湾经济区与东盟国家的开放合作、重点产业园区建设、港口与保税物流体系建设、战略性新兴产业、电子信息产业的发展进行了回顾和展望。三是城市开放开发报告，对 2011 ~ 2012 年广西北部湾经济区内南宁市、钦州市、北海市、防城港市、崇左市及玉林市的开放开发情况进行了回顾及展望。四是重点研究报告，主要收录了 3 项广西北部湾发展研究院完成的课题研究报告（节选）：广西北部湾经济区规划体系研究、南宁 - 北海经济走廊发展战略规划研究、广西北部湾岸线旅游研究。五是理论研究文章，主要收录了 5 篇在桂台面向东盟的产业合作、广西北部湾经济区一体化发展现状、2011 ~ 2012 年中国 - 东盟货物贸易数量分析与预测、CAFTA 建设等方面研究较为深刻的理论研究文章。六是有关广西北部湾经济区规划及经济指标，包括 2011 年广西北部湾经济区及广西各经济区域的主要经济指标及开放开发大事记。

Abstract

This annual report is composed of six sections: part one is the general report that overall reviews the opening up and development of Guangxi Beibu Gulf Economic Zone (BGEZ) in 2011 and prospects of which in 2012, moreover, proposed a number of suggestion and opinions by based on the detailed data. Part two presents the reports on opening up and cooperation, and major industrial development, it focuses on the reviews of cooperation between BGEZ and ASEAN countries, the construction of major industrial parks, building of ports and bonded logistics system, strategic emerging industries, and electronic information industries in 2011, and also gives the prospect of which in 2012. Part three is the reports on the opening up and development of cities, which introduces the reviews of development situation of Nanning, Qinzhou, Beihai, Fangchenggang, Chongzuo, Yulin in BGEZ and prospect of their development situation in 2011. Part four contains major research report, which consists of 3 research reports (abbreviated vision) of development and research institute for Guangxi Beibu Gulf: the planning system of Guangxi BGEZ, research on Nanning-Beihai Economic Corridor, and development strategic of tourism along the coast of Guangxi BGEZ. Part five contains 5 reports on theoretical studies that including Guangxi BGEZ as a platform for promoting industrial cooperation among Guangxi, Taiwan, and ASEAN, integrate development situation and countermeasures for Guangxi BGEZ, analysis and forecast of total amount of trade in goods between China and ASEAN From 2011 to 2012, using the CAFTA rules of origin for expanding bilateral investment cooperation, and dealing with the "Italian noodles bowl" effect; combined with the construction of China-ASEAN Free Trade Area. Part six presents some relevant plans and economic indicators, including the main economic indicators of cities of Guangxi BGEZ and memorabilia of opening up and development of Guangxi BGEZ in 2011.

广西北部湾经济区是目前中国连片开放开发面积最大、人口最多的沿海经济区。这里有丰富的自然资源和优良的生态环境；这里是华南经济圈、西南经济圈与东盟经济圈的结合部，是中国东部、中部和西部地区的连接点，是中国与东盟合作的大通道、大桥梁和大平台。随着改革开放和西部大开发的深入实施，广西北部湾经济区在全国经济发展和对外开放中的地位不断凸显，上升为国家的发展战略，成为中国经济发展的新亮点，正朝着沿海新一极的目标进发。

从蓝图初绘到全面铺开，从风生水起到千帆竞发，短短六年间，广西北部湾经济区实现经济快速增长，产业快速集聚，基础设施快速完善，亿吨大港快速崛起，大开放格局快速形成，成为引领和带动广西经济发展的龙头。与成立前的 2005 年相比较，2011 年，广西北部湾经济区生产总值增长了 2.3 倍，财政收入增长了 2.4 倍，固定资产投资增长了 5.5 倍，进出口总额增长了 4.6 倍，沿海港口吞吐能力增长了 3.2 倍。

六年来，广西北部湾经济区产业发展如火如荼，共引进 20 家世界 500 强企业、18 家大型跨国公司，一大批大型央企和民企到经济区投资建厂，项目总投资超过 3800 亿元，形成以石化、冶金、林浆纸、电子、能源、轻工食品为主的产业集聚区。2012 年 5 月，广西北部湾经济区又喜迎防城港千万吨钢铁项目正式开工，这将成为经济区开放开发的重要里程碑。

六年来，广西北部湾经济区成为西南地区出海出边便捷的国际大通道，正在形成沿海新兴的资源配置中心，建成了门类齐全的保税物流体系，东兴国家重点开发开放试验区、凭祥－同登和东兴－芒街跨境经济合作区等正加快建设，由中国、马来西亚两国政府共同建设的中马钦州产业园已开园奠基，中



韩、中泰国际合作园也正在加快规划筹建；云南、湖南、四川等省也正在北部湾经济区合作建设临海产业园。广西北部湾经济区成为国际国内关注的焦点和投资发展的热点。

当前，广西北部湾经济区已经进入发展的新阶段，要围绕建设面向中国—东盟的商贸基地、物流基地、加工制造基地和信息交流中心，打造中国沿海发展新一极的目标任务，进一步发挥和创造发展优势，全面推进体制、土地、金融、市场等综合配套改革，完善基础设施建设，强化产业集群发展，推动产业结构转型升级，推进一体化进程，深化开放合作，全面提升北部湾经济区在广西发展中的龙头和引擎作用，提升北部湾经济区在全国经济社会发展中的地位 and 作用。

广西北部湾经济区的开放开发需要全社会的关注与支持，需要各方面力量的共同参与，需要以“北部湾速度”、“北部湾劲头”，再创“北部湾奇迹”。《广西北部湾经济区开放开发报告（2012）》紧扣2011年广西北部湾经济区发展主旋律，结合当前经济社会发展形势，客观反映经济区重点产业发展、城市发展等方面的情况，总结成绩和经验，分析新时期经济区发展面临的机遇和挑战，围绕深化广西北部湾经济区开放开发提出建设性的意见及建议，以清晰的脉络展现未来的工作思路。本书的出版是对广西北部湾经济区开放开发阶段性工作的总结，也是对广西北部湾经济区发展规划、发展目标、发展重点和发展成就的展示，将有助于广大读者了解广西北部湾经济区开放开发的深层次问题，对于进一步推动广西北部湾经济区的开发建设必将发挥积极的作用。

广西壮族自治区副主席

广西北部湾经济区规划建设管理委员会主任

覃克立

2012年6月于南宁

Preface

Guangxi Beibu Gulf Economic Zone (BGEZ) is the largest economic zone of opening up and development with the most populous in the coastal area of China. There are abundant of natural resources and excellent ecological environment; it is could be a junction of south China economic circle, southwest economic circle, and ASEAN economic circle, as a meeting place of east, central, and west regions of mainland China, it is also as a major thoroughfare, a big bridge, and a great platform for China-ASEAN cooperation. With the deep implementation of reform and opening up to the outside world and western development in China, the status of BGEZ has continue to highlight in the economic opening up and development of China, it has already rose to a national development strategy and become a new light spot in China's economic development, now, it is marching toward the goal of new growth pole in the coastal area.

From blueprint to implementation, from rise of wind and water in Beibu gulf to thousand boats set sail, in just six years, BGEZ has achieved rapid economic development, industrial clusters, completion of infrastructure, utilization of million-ton ports, and creation of pattern of opening up, thus, it has become the leading force to drive the economic development in Guangxi. By compared with 2005, in 2011, the GDP of BGEZ has increased 2.3 times, total revenue increased 2.4 times, investment in fix assets increased 4.6 times, and throughput capacity of coastal ports increased 3.2 times.

During the six years, industrial development of BGEZ has been in full swing, there are 20 of the world's top 500 enterprises, 18 large-scale multinational cooperation, and a number of Chinese enterprises as well as private enterprises have been introduced, total investment volume over 380 billion Yuan, which has become a industrial cluster area that mainly focusing on the petrification, metallurgy, forestry pulp paper, electron, energy, and food industry. Moreover, in May, 2012, BGEZ has celebrated the official starting of million tons of steel projects which will become



an important milestone for opening up and development of economic zone.

During the six years, BGEZ has become a convenient international channel for southwest area to the sea and outside China; resource allocation center is taking shape, bonded logistics system with diversified functions has been completed, Dongxing national experimental area for opening up and development, Pingxiang-Dong Dang and Dongxing-Mong Cai cross-border economic cooperation areas have been under the construction, China-Malaysia (Qinzhou) industrial park that support by the government of China and Malaysia has already laid the foundation stone, China-Korea and China-Thailand international cooperation zone is also under the planning; Yunnan, Hunan, Sichuan and some provinces have built the coastal industrial park in the BGEZ. Therefore, BGEZ has become a new focus that attracts international and domestic attention, and a hot spot for investment.

Currently, BGEZ has come into a new stage of development, we must focus on the building of the China-ASEAN business base, logistics base, processing and manufacturing base, and information exchange center in order to surround the objective and task of creating a new growth pole in the coastal area of China, we should further play and create advantages for development, fully push forward the comprehensive supplementary reform for constitution, land, finance, and market, complete the construction of infrastructure, strengthen the development of industrial clusters, furthermore, promote the upgrading of industrial structure and process of integration for deepening the opening up and cooperation in order to comprehensively increase the statues of BGEZ as the leader and engine in development of Guangxi, moreover, raise the position and role of BGEZ in the economic and social development of China.

Opening up and development of BGEZ need attention and support of whole society, and also require the participation of all sectors, we must use "Beibu Gulf speed" and "Beibu Gulf spirit" to create "Beibu Gulf miracle". "The Opening Up and Development Report of Guangxi Beibu Gulf Economic Zone (2012)" followed the main theme of BGEZ, it objectively illustrates the situation of development of major industries and city development by combined with current economic and social development situation, it also summarizes the accomplishments and experiences that BGEZ has achieved, analyzes the opportunities and challenges that BGEZ must be meet for development in a new period, moreover it proposes



several suggestions for deepening the opening up and development of BGEZ and shows a future work ideas by clear context. The publication of this book is a periodic summary for opening up and development of BGEZ, also as a showcase of development plan, development objective, the focus of development, and the development achievements of BGEZ, this book is helpful for readers to understand deeper issues that happened during the opening up and development, and will play an active role for further promoting the construction of opening up and development in BGEZ.

Vice- Governor of Guangxi Zhuang Autonomous Region

Director of Office of the Planning, Construction and Administration
Commission of Guangxi Beibu Gulf Economic Zone

Lan Tianli

In June, 2012

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