



教育部高等教育司推荐
国外优秀生命科学教学用书

Roitt's Essential Immunology

Roitt 免疫学基础

影印版

Tenth Edition

- Ivan M. Roitt
- Peter J. Delves



高等教育出版社
Higher Education Press



教育部高等教育司推荐
国外优秀生命科学教学用书

Roitt's Essential Immunology

Roitt 免疫学基础 影印版

Tenth Edition

Ivan M. Roitt
University College London

Peter J. Delves
University College London



高等教育出版社
Higher Education Press

图字: 01-2002-1797 号

Reprinted from

Roitt's Essential Immunology, 10th ed.

Ivan M. Roitt, Peter J. Delves

Copyright © 2001 Blackwell Publishing Ltd.

The right of the Authors to be identified as the Authors of this Work has been asserted in accordance with the Copyright, Designs and Patents Act 1988.

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, except as permitted by the UK Copyright, Designs and Patent Act 1988, without the prior permission of the copyright owner.

This edition is published by arrangement with **Blackwell Publishing**, Oxford.

图书在版编目(CIP)数据

Roitt 免疫学基础 = Roitt's Essential Immunology/(英)诺伊特(Roitt, I.M.), (英)德尔夫斯(Delves, P.J.)著. 10 版 - 北京: 高等教育出版社, 2002.11
ISBN 7-04-011202-7

I. R... II. ①诺...②德... III. 免疫学-高等学校-教材-英文 IV.Q939.91

中国版本图书馆 CIP 数据核字(2002)第 044795 号

策划 邹学英 封面设计 王凌波 责任印制 陈伟光

Roitt's Essential Immunology, Tenth Edition

Ivan M. Roitt, Peter J. Delves

出版发行 高等教育出版社
社 址 北京市东城区沙滩后街 55 号
购书热线 010-64054588
免费咨询 800-810-0598

邮政编码 100009
传 真 010-64014048
网 址 <http://www.hep.edu.cn>
<http://www.hep.com.cn>

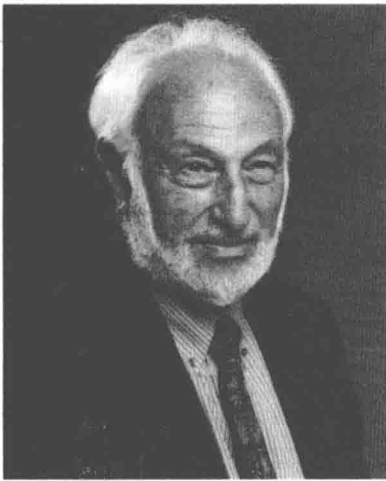
经 销 新华书店北京发行所
印 刷 北京民族印刷厂

开 本 890×1240 1/16
印 张 31
字 数 1 000 000

版 次 2002 年 11 月第 10 版
印 次 2002 年 11 月第 1 次印刷
定 价 38.00 元

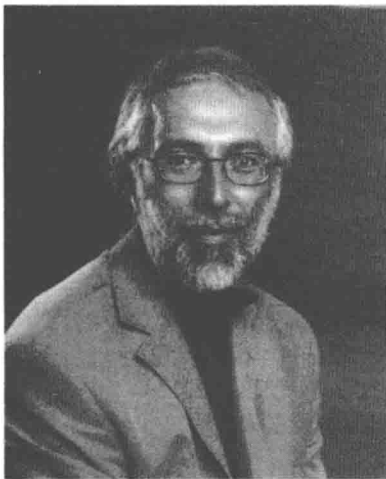
本书如有缺页、倒页、脱页等质量问题,请到所购图书销售部门联系调换。

版权所有 侵权必究



Ivan M. Roitt

Professor Roitt was born in 1927 and educated at King Edward's School, Birmingham and Balliol College, Oxford. In 1956, together with Deborah Doniach and Peter Campbell, he made the classic discovery of thyroglobulin autoantibodies in Hashimoto's thyroiditis which helped to open the whole concept of a relationship between autoimmunity and human disease. The work was extended to an intensive study of autoimmune phenomena in pernicious anaemia and primary biliary cirrhosis. In 1983 he was elected a Fellow of The Royal Society, and has been elected to Honorary Membership of the Royal College of Physicians and appointed Honorary Fellow of The Royal Society of Medicine.



Peter J. Delves

Dr Delves obtained his PhD from the University of London in 1986 and is currently a Reader in Immunology at University College London. His research focuses on molecular aspects of antigen recognition. He has authored and edited a number of immunology books, and teaches the subject at a broad range of levels.

出版前言

随着克隆羊的问世和人类基因组计划的完成,生命科学成为 21 世纪名副其实的领头学科,生物高新技术产业逐步成为高科技产业的核心。生物技术和生物产业的发展对世界科技、经济、政治和社会发展等方面产生着深刻的影响,这也是我国赶超世界发达国家生产力水平最有前途和希望的领域。生命科学与技术全方位的发展呼唤高等教育培养更多高水平的复合型科技人才。

为此,教育部在《关于加强高等学校本科教学工作 提高教学质量的若干意见》[教高(2001)4 号文件]中提出,高等学校要大力提倡编写、引进和使用先进教材,其中信息科学、生命科学等发展迅速、国际通用性强、可比性强的学科和专业可以直接引进先进的、能反映学科发展前沿的原版教材。教育部高等教育司还于 2001 年 11 月向全国主要大学和出版社下发了“关于开展‘国外生命科学类优秀教学用书’推荐工作的通知”,有力推动了生命科学类教材的引进工作。

高等教育出版社对国外生命科学教材进行了充分的调研,并委托教育部高等学校生物科学与工程教学指导委员会的专家教授开展了“引进国外优秀生命科学教材及其教学辅助材料专项研究”,并就国内外同类教材进行了比较,提出了具体的引进教材书目。经过版权谈判,目前我社已经购买了 Pearson Education, McGraw - Hill, John Wiley & Sons, Blackwell Science, Thomson Learning, Cambridge University Press, Lippincott Williams & Wilkins 等出版的 13 种教材的影印权,学科领域涉及生物化学、细胞生物学、遗传学、微生物学、生态学、免疫学、神经科学、发育生物学、解剖学与生理学、分子生物学、普通生物学等。这些教材具有以下特点:(1)所选教材基本是近 2 年出版的,及时反映了学科发展的最新进展,在国际上使用广泛,具有权威性和时代感;(2)内容简明,篇幅适中,结构合理,兼具一定的深度和广度,适用范围广;(3)插图精美、丰富,既有很强的艺术性,又不失严谨的科学性,图文并茂,与正文相辅相成;(4)语言简练、流畅,十分适合非英语国家的学生阅读。其中 9 种已入选教育部高等教育司推荐“国外优秀生命科学教学用书”。

考虑到中国国情,为了让学生买得起,同时又能让学生看到原版书彩色精美的插图,我们在引进学生用原版教材时,一方面采用黑白影印,最大限度地降低定价,另一方面随书附赠含有原书彩色插图的光盘,以充分体现原教材的风格、特色,为读者提供方便。

引进国外优秀生命科学教学用书是我社一项长期的重点工作,因此,我们衷心希望广大专家教授和同学提出宝贵的意见和建议,如有更好的教材值得引进,请与高等教育出版社生命科学分社联系,联系电话:010-68344002, E-mail 地址: lifesciences-hep@x263.net。

高等教育出版社

2002 年 11 月

国外优秀生命科学教学用书

(影印教材)

<i>Biochemistry</i> (2nd ed.)	生物化学
<i>Cell and Molecular Biology</i> (3rd ed.)	分子细胞生物学
<i>Essentials of Genetics</i> (4th ed.)	遗传学基础
<i>Microbiology</i> (5th ed.)	微生物学
<i>Ecology: concepts and applications</i> (2nd ed.)	生态学
<i>Roitt's Essential Immunology</i> (10th ed.)	Roitt 免疫学基础
<i>Neuroscience: Exploring the Brain</i> (2nd ed.)	神经科学
<i>Essential Developmental Biology</i>	发育生物学基础
<i>Understanding Human Anatomy and Physiology</i> (4th ed.)	人体解剖生理学
<i>Gene Cloning and DNA Analysis</i> (4th ed.)	基因克隆和 DNA 分析
<i>Principles of Gene Manipulation</i> (6th ed.)	基因操作原理
<i>An Introduction to Genetic Engineering</i> (2nd ed.)	遗传工程导论
<i>Essential Biology</i>	生物学导论

Acknowledgements

The input of the editorial team of Nick Morgan, Meg Barton and Fiona Goodgame at Blackwell Science, the illustrator Graeme Chambers and the indefatigable secretarial assistance of Christine Griffin is warmly acknowledged. Wise counsel was provided by Kirsten Fischer Lindahl, Jurg Tschopp and Helen Turner concerning aspects of MHC gene organization, apoptosis and IgE receptor signaling respectively. We are much indebted to the co-editors of *Immunology*, J. Brostoff and D. Male, together with the publishers, Harcourt Health Sciences, and the following individuals for permission to utilize or modify their figures: J. Brostoff and A. Hall for figures 1.15 and

16.10; J. Horton for figure 12.20; G. Rook for figures 13.5 and 13.12; and J. Taverne for figure 13.21 and table 13.1.

Every effort has been made by the authors and the publisher to contact all the copyright holders to obtain their permission to reproduce copyright material. However, if any have been inadvertently overlooked, the publisher will be pleased to make the necessary arrangements at the first opportunity.

A number of scientists very generously provided illustrations for inclusion in this edition, and we have acknowledged our gratitude to them in the relevant figure legends.

Preface

It is now 30 years since the 1st Edition of *Essential Immunology* appeared, and it seemed that the time was now appropriate for the task of producing the 10th Edition to be shared. The new co-author, Peter Delves, has been a close colleague of Professor Roitt for many years and is a highly experienced teacher.

A wide range of subjects have been extensively revised, restructured or updated, and advanced material is included in the figure legends to avoid disruption of the basic text. These subjects include:

- dendritic cells
- intraepithelial lymphocytes
- NK-T and $\gamma\delta$ T-cells
- NK receptors
- receptor editing relating to receptor diversity
- non-classical MHC and the presentation of non-peptidic antigens
- the role of chaperone proteins in antigen processing
- T-cell recognition of peptide-MHC reflecting the latest crystallographic studies
- arrays for analysis of gene expression
- tetramer evaluation of antigen-specific T-cells
- experimental genetic manipulation using conditional 'knockouts' employing the Lox/Cre system and 'knockins' to replace endogenous genes
- B- and T-cell signaling pathways and the role of adaptor proteins
- cytokine physiology
- chemokines and their receptors
- memory cells
- intimate links of innate and adaptive immunity
- the role of complement in modulating the adaptive immune response
- regulatory T-cells
- activation-induced cell death
- neuroendocrine influences on the immune system
- critical role of *Pax 5* in B-cell differentiation
- molecular basis of thymic development
- signaling through pattern recognition systems
- prions
- viral hijacking of host processes as evasion mechanisms
- DNA vaccines
- mucosal adjuvants
- 'shot gun' approach to identification of vaccine candidates
- primary immunodeficiency including IL-7 receptor mutation, and deficiency of VDJ recombination in severe combined immunodeficiency
- CCR5 co-receptor for HIV infection of cells
- the importance of highly active anti-retroviral drug therapy and of healthy CD8 response dependent on robust CD4 Th1 effectors in control of HIV infection
- pivotal role of IgE antibodies in pathogenesis of asthma and atopic dermatitis, and remarkable therapeutic benefit of monoclonal anti-IgE
- the excessive hygiene hypothesis related to the development of allergy
- the role of Fc γ receptors in the pathogenesis of type II and III hypersensitivities
- suppression of graft rejection by synergy between fungal metabolites and other drugs and by induction of antigen-specific tolerance with high-dose bone marrow transplantation combined with co-stimulatory blockade by anti-CD40L and CTLA-4-Ig
- engineering grafts from recipient cells
- the role of hsp70 and 90 in natural and induced tumor immunity
- peptide priming of dendritic cells to provoke anti-cancer cytotoxic responses
- the avoidance of graft vs. host disease in allogeneic bone marrow transplantation for leukemias
- inhibition of B-cell lymphomas and tumor angiogenesis by radiolabeled monoclonals
- thymic expression of some organ-specific antigens
- role of autoimmunity to hsp65 in atherosclerosis
- autologous stem cell transplantation after cytotoxic ablative therapy for some cases of SLE, scleroderma and juvenile rheumatoid arthritis.

All in all, quite a mouthful!

Abbreviations

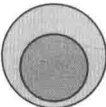
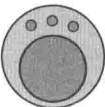
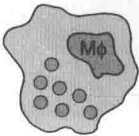
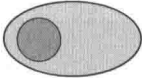
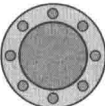





Ab	antibody	DAG	diacylglycerol
ACh-R	acetylcholine receptor	DC	dendritic cells
ACTH	adrenocorticotrophic hormone	DNP	dinitrophenyl
ADA	adenosine deaminase	DTP	diphtheria, tetanus, pertussis triple vaccine
ADCC	antibody-dependent cellular cytotoxicity	EAE	experimental allergic encephalomyelitis
Ag	antigen	EBV	Epstein-Barr virus
AIDS	acquired immunodeficiency syndrome	ELISA	enzyme-linked immunosorbent assay
ANCA	antineutrophil cytoplasmic antibodies	EM	electron microscope
APC	antigen-presenting cell	E ϕ	eosinophil
ARRE-1	antigen receptor response element-1	ER	endoplasmic reticulum
ARRE-2	antigen receptor response element-2	ES	embryonic stem (cell)
AZT	zidovudine (3'-azido-3'-deoxythymidine)	F(B)	factor (B, etc.)
B-cell	lymphocyte which matures in bone marrow	Fab	monovalent Ig antigen-binding fragment after papain digestion
BCG	bacille Calmette-Guérin attenuated form of tuberculosis	F(ab') ₂	divalent antigen-binding fragment after pepsin digestion
BCR	B-cell receptor	FACS	fluorescence-activated cell sorter
BM	bone marrow	Fc	Ig crystallisable-fragment originally; now non-Fab part of Ig
BSA	bovine serum albumin	Fc γ R	receptor for IgG Fc fragment
BUDR	bromodeoxyuridine	FDC	follicular dendritic cells
C	complement	(sc)Fv	(single chain) V _H -V _L antigen binding fragment
C α (β / γ / δ)	constant part of TCR α (β / γ / δ) chain	G	granulocyte
CALLA	common acute lymphoblastic leukemia antigen	g.b.m.	glomerular basement membrane
cAMP	cyclic adenosine monophosphate	GM-CSF	granulocyte-macrophage colony-stimulating factor
CCP	complement control protein repeat	gp n	n kDa glycoprotein
CD	cluster of differentiation	g.v.h.	graft versus host
CDR	complementarity determining regions of Ig or TCR variable portion	H-2	the mouse major histocompatibility complex
CEA	carcinoembryonic antigen	H-2D/K/L	main loci for classical class I (class II)
CFA	complete Freund's adjuvant	(A/E)	murine MHC molecules
cGMP	cyclic guanosine monophosphate	HAMA	human antimouse antibodies
C _{H(L)}	constant part of Ig heavy (light) chain	HBsAg	hepatitis B surface antigen
CMI	cell-mediated immunity	hCG	human chorionic gonadotropin
CML	cell-mediated lympholysis	HEV	high walled endothelium of post capillary venule
CMV	cytomegalovirus	Hi	high
Cn	complement component 'n'	HIV-1(2)	human immunodeficiency virus-1 (2)
C \bar{n}	activated complement component 'n'	HLA	the human major histocompatibility complex
iCn	inactivated complement component 'n'	HLA-A/B/C	main loci for classical class I (class II)
Cna	small peptide derived by proteolytic activation of Cn	(DP/DQ/DR)	human MHC molecules
CpG	guanosine-cytosine	HRF	homologous restriction factor
CR(n)	complement receptor 'n'	HSA	heat-stable antigen
CRP	C-reactive protein	hsp	heat-shock protein
CsA	cyclosporin A	5HT	5-hydroxytryptamine
CSF	cerebrospinal fluid	HTLV	human T-cell leukemia virus
D gene	diversity minigene joining V and J segments to form variable region	H-Y	male transplantation antigen
DAF	decay accelerating factor		

ICAM-1	intercellular adhesion molecule-1	NADP	nicotinamide adenine dinucleotide phosphate
Id (α Id)	idiotype (anti-idiotype)	NAP	neutrophil activating peptide
IDC	interdigitating dendritic cells	NBT	nitro blue tetrazolium
IDDM	insulin-dependent diabetes mellitus	NCF	neutrophil chemotactic factor
IFN α	α -interferon (also IFN β , IFN γ)	NFAT	nuclear factor of activated T-cells
Ig	immunoglobulin	NF κ B	nuclear transcription factor
IgG	immunoglobulin G (also IgM, IgA, IgD, IgE)	NK	natural killer cell
sIg	surface immunoglobulin	NO	nitric oxide
IgM- α /Ig- β	membrane peptide chains associated with sIgM B-cell receptor	NOD	Nonobese diabetic mouse
IgSF	immunoglobulin superfamily	NZB	New Zealand Black mouse
IL-1	interleukin-1 (also IL-2, IL-3, etc.)	NZB \times W	New Zealand Black mouse \times NZ White F1 hybrid
iNOS	inducible nitric oxide synthase	$\cdot\text{O}_2^-$	superoxide anion
IP ₃	inositol triphosphate	OD	optical density
ISCOM	immunostimulating complex	ORF	open reading frame
ITAM	immunoreceptor tyrosine-based activation motif	OS	obese strain chicken
ITIM	immunoreceptor tyrosine-based inhibitory motif	Ova	ovalbumin
ITP	idiopathic thrombocytopenic purpura	PAF(-R)	platelet activating factor (-receptor)
JAK	Janus kinases	PCA	passive cutaneous anaphylaxis
J chain	peptide chain in IgA dimer and IgM	PCR	polymerase chain reaction
J gene	joining gene linking V or D segment to constant region	PG(E)	prostaglandin (E etc.)
Ka(d)	association (dissociation) affinity constant (usually Ag-Ab reactions)	PHA	phytohemagglutinin
kDa	units of molecular mass in kilo Daltons	phox	phagocyte oxidase
KLH	keyhole limpet hemocyanin	PIP ₂	phosphatidylinositol diphosphate
LAK	lymphocyte activated killer cell	PKC	protein kinase C
LATS	long-acting thyroid stimulator	PLC	phospholipase C
LBP	LPS binding protein	PMN	polymorphonuclear neutrophil
LCM	lymphocytic choriomeningitis virus	PMT	photomultiplier tube
Le ^{a/b/x}	Lewis ^{a/b/x} blood group antigens	PNH	paroxysmal nocturnal hemoglobinuria
LFA-1	lymphocyte functional antigen-1	PPD	purified protein derivative from <i>Mycobacterium tuberculosis</i>
LGL	large granular lymphocyte	PTK	protein tyrosine kinase
LHRH	luteinizing hormone releasing hormone	PWM	pokeweed mitogen
LIF	leukemia inhibiting factor	RA	rheumatoid arthritis
Lo	low	RANTES	regulated upon activation normal T-cell expressed and secreted chemokine
LT(B)	leukotriene (B etc.)	RAST	radioallergosorbent test
LPS	lipopolysaccharide (endotoxin)	RF	rheumatoid factor
M ϕ	macrophage	Rh(D)	rhesus blood group (D)
mAb	monoclonal antibody	ROI	reactive oxygen intermediates
MAC	membrane attack complex	SAP	serum amyloid P
MAdCAM	mucosal addressin cell adhesion molecule	SC	Ig secretory component
MALT	mucosal-associated lymphoid tissue	SCF	stem cell factor
MAP kinase	mitogen-activated protein kinase	scFv	single chain variable region antibody fragment (V _H + V _L joined by a flexible linker)
MBP	basic protein of eosinophils (also myelin basic protein)	SCG	sodium cromoglycate
MC	mast cell	SCID	severe combined immunodeficiency
MCP	membrane cofactor protein (C' regulation)	SDS-PAGE	sodium dodecylsulfate-polyacrylamide gel electrophoresis
MCP-1	monocyte chemotactic protein-1	SEA(B etc.)	<i>Staphylococcus aureus</i> enterotoxin A (B etc.)
M-CSF	macrophage colony-stimulating factor	SIV	Simian immunodeficiency virus
MDP	muramyl dipeptide	SLE	systemic lupus erythematosus
MHC	major histocompatibility complex	SRID	single radial immunodiffusion
MIF	macrophage migration inhibitory factor	STAT	signal transducer and activator of transcription
MLA	monophosphoryl lipid A	TAP	transporter for antigen processing
MLR	mixed lymphocyte reaction	T-ALL	T-acute lymphoblastic leukemia
MMTV	mouse mammary tumor virus	TB	tubercle bacillus
MS	multiple sclerosis	Tc	cytotoxic T-cell
MSH	melanocyte stimulating hormone	T-cell	thymus-derived lymphocyte
MuLV	murine leukemia virus	TCR1(2)	T-cell receptor with γ/δ chains (with α/β chains)

TdT	terminal deoxynucleotidyl transferase	tum-	strongly immunogenic mutant tumors
TG-A-L	polylysine with polyalanyl side-chains randomly tipped with tyrosine and glutamic acid	V $\alpha(\beta/\gamma/\delta)$	variable part of TCR $\alpha(\beta/\gamma/\delta)$ chain
TGF β	transforming growth factor- β	V gene	variable region gene for immunoglobulin or T-cell receptor
Th(1/2)	T-helper cell (subset 1 or 2)	V _H	variable part of Ig heavy chain
Thp	T-helper precursor	VIP	vasoactive intestinal peptide
TLI	total lymphoid irradiation	V _L	variable part of light chain
TM	transmembrane	V κ/λ	variable part of $\kappa(\lambda)$ light chain
TNF	tumor necrosis factor	VCAM	vascular cell adhesion molecule
TNP	trinitrophenol	VLA	very late antigens
Ts	suppressor T-cell	VNTR	variable number of tandem repeats
TSAb	thyroid stimulating antibodies	VP1	virus-specific peptide 1
TSH(R)	thyroid stimulating hormone (receptor)	XL	X-linked

User Guide

Throughout the illustrations standard forms have been used for commonly-occurring cells and pathways. A key to these is given in the figure below.

USER GUIDE			
			
SMALL LYMPHOCYTE	LARGE GRANULAR LYMPHOCYTE	MACROPHAGE (Mφ)	
			
PLASMA CELL	MAST CELL	POLYMPHONUCLEAR LEUCOCYTE (POLYMORPH)	
	GIVES RISE TO		STIMULATES
	INHIBIT/KILL		BLOCKED PATHWAY

Contents

Acknowledgements , vi	11 Control mechanisms , 200
Preface , vii	12 Ontogeny and phylogeny , 221
Abbreviations , viii	13 Adversarial strategies during infection , 249
User Guide , xi	14 Prophylaxis , 281
1 Innate immunity , 1	15 Immunodeficiency , 305
2 Specific acquired immunity , 21	16 Hypersensitivity , 322
3 Antibodies , 37	17 Transplantation , 349
4 Membrane receptors for antigen , 59	18 Tumor immunology , 374
5 The primary interaction with antigen , 80	19 Autoimmune diseases 1—Scope and etiology , 396
6 Immunochemical techniques , 108	20 Autoimmune diseases 2—Pathogenesis, diagnosis and treatment , 421
7 Cellular techniques , 129	Appendix 1: CD markers , 451
8 The anatomy of the immune response , 147	Appendix 2: Glossary , 463
9 Lymphocyte activation , 164	Index , 473
10 The production of effectors , 177	

Innate immunity

Introduction, 1

External barriers against infection, 1

Phagocytic cells kill microorganisms, 2

Neutrophils and macrophages are dedicated 'professional' phagocytes, 2

Pattern recognition receptors (PRRs) on phagocytic cells recognize and are activated by pathogen-associated molecular patterns (PAMPs), 4

Microbes are engulfed by activated phagocytic cells, 6

There is an array of killing mechanisms, 6

Complement facilitates phagocytosis, 10

Complement and its activation, 10

Complement has a range of defensive biological functions, 12

Complement can mediate an acute inflammatory reaction, 13

The mast cell plays a central role, 13

Macrophages can also do it, 13

Humoral mechanisms provide a second defensive strategy, 14

Microbicidal factors in secretions, 14

Acute phase proteins increase in response to infection, 16

Interferons inhibit viral replication, 17

Extracellular killing, 18

Natural killer (NK) cells, 18

Target cells are told to commit suicide, 19

Eosinophils, 19

Summary, 19

INTRODUCTION

We live in a potentially hostile world filled with a bewildering array of infectious agents (figure 1.1) of diverse shape, size, composition and subversive character which would very happily use us as rich sanctuaries for propagating their 'selfish genes' had we not also developed a series of defense mechanisms at least their equal in effectiveness and ingenuity (except in the case of many parasitic infections where the situation is best described as an uneasy and often unsatisfactory truce). It is these defense mechanisms which can establish a state of immunity against infection (Latin *immunitas*, freedom from) and whose operation provides the basis for the delightful subject called 'Immunology'.

Aside from ill-understood constitutional factors which make one species innately susceptible and another resistant to certain infections, a number of relatively nonspecific antimicrobial systems (e.g. phagocytosis) have been recognized which are **innate** in the sense that they are not intrinsically affected by prior contact with the infectious agent. We shall discuss these systems and examine how, in the state of **specific acquired immunity**, their effectiveness can be greatly increased.

EXTERNAL BARRIERS AGAINST INFECTION

The simplest way to avoid infection is to prevent the microorganisms from gaining access to the body (figure 1.2). The major line of defense is of course the skin which, when intact, is impermeable to most infectious agents; when there is skin loss, as for example in burns, infection becomes a major problem. Additionally, most bacteria fail to survive for long on the skin because of the direct inhibitory effects of lactic acid and fatty acids in sweat and sebaceous secretions and the low pH which they generate. An exception is *Staphylococcus aureus* which often infects the relatively vulnerable hair follicles and glands.

Mucus, secreted by the membranes lining the inner surfaces of the body, acts as a protective barrier to block the adherence of bacteria to epithelial cells. Microbial and other foreign particles trapped within the adhesive mucus are removed by mechanical stratagems such as ciliary movement, coughing and sneezing. Among other mechanical factors which help protect the epithelial surfaces, one should also include the washing action of tears, saliva and urine. Many of the secreted body fluids contain bactericidal components, such as acid in gastric juice, spermine and zinc in semen, lactoperoxidase in milk and lysozyme in tears, nasal secretions and saliva.

A totally different mechanism is that of microbial

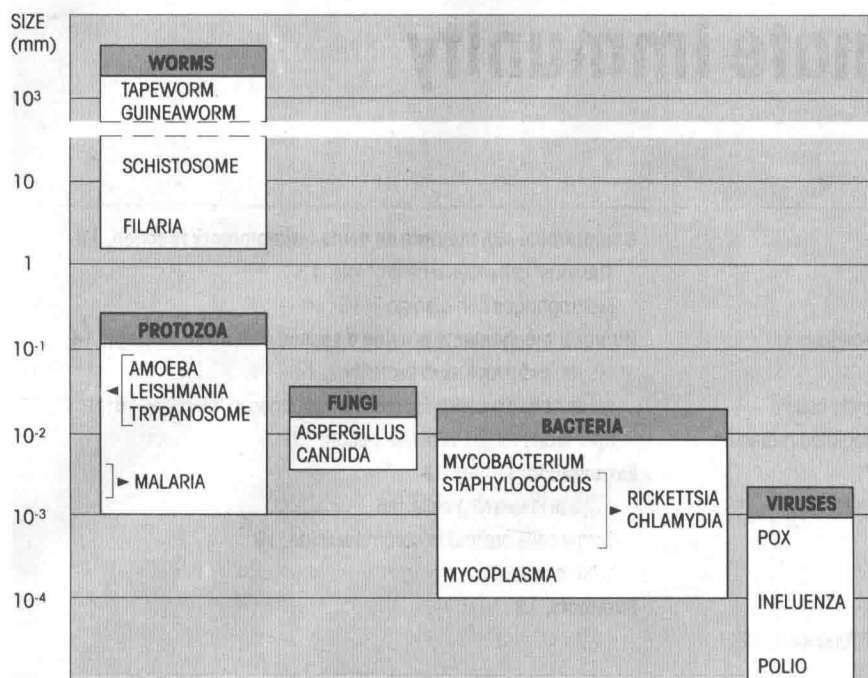


Figure 1.1. The formidable range of infectious agents which confronts the immune system. Although not normally classified as such because of their lack of a cell wall, the mycoplasmas are included under bacteria for convenience. Fungi adopt many forms and approximate values for some of the smallest forms are given. \rightarrow , range of sizes observed for the organism(s) indicated by the arrow; \leftarrow , the organisms listed have the size denoted by the arrow.

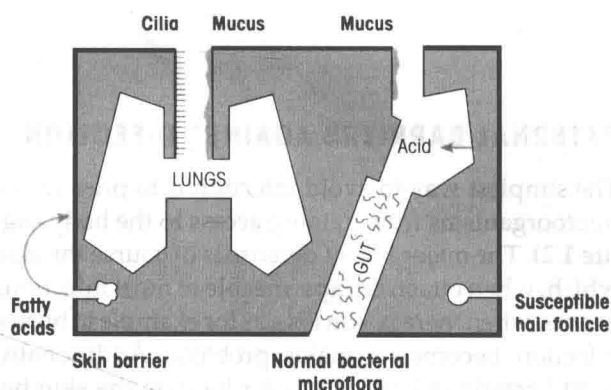


Figure 1.2. The first lines of defense against infection: protection at the external body surfaces.

antagonism associated with the normal bacterial flora of the body. This suppresses the growth of many potentially pathogenic bacteria and fungi at superficial sites by competition for essential nutrients or by production of inhibitory substances. To give one example, pathogen invasion is limited by lactic acid produced by particular species of commensal bacteria which metabolize glycogen secreted by the vaginal epithelium. When protective commensals are disturbed by antibiotics, susceptibility to opportunistic infections by *Candida* and *Clostridium difficile* is increased. Gut commensals may also produce colicins, a class of bactericidins which bind to the negatively charged surface of susceptible bacteria and insert a hydrophobic helical hairpin into the membrane; the molecule then

undergoes a 'Jekyll and Hyde' transformation to become completely hydrophobic and forms a voltage-dependent channel in the membrane which kills by destroying the cell's energy potential. Even at this level, survival is a tough game.

If microorganisms do penetrate the body, two main defensive operations come into play, the destructive effect of soluble chemical factors such as bactericidal enzymes and the mechanism of **phagocytosis**—literally 'eating' by the cell (Milestone 1.1).

PHAGOCYTIC CELLS KILL MICROORGANISMS

Neutrophils and macrophages are dedicated 'professional' phagocytes

The engulfment and digestion of microorganisms are assigned to two major cell types recognized by Metchnikoff at the turn of the last century as microphages and macrophages.

The polymorphonuclear neutrophil

This cell, the smaller of the two, shares a common hematopoietic stem cell precursor with the other formed elements of the blood and is the dominant white cell in the bloodstream. It is a nondividing short-lived cell with a multilobed nucleus and an array of granules which are virtually unstained by histologic dyes such as hematoxylin and eosin, unlike those

Milestone 1.1 — Phagocytosis

The perceptive Russian zoologist, Elie Metchnikoff (1845–1916), recognized that certain specialized cells mediate defense against microbial infections, so fathering the whole concept of cellular immunity. He was intrigued by the motile cells of transparent starfish larvae and made the critical observation that, a few hours after the introduction of a rose thorn into these larvae, they became surrounded by these motile cells. A year later, in 1883, he observed that fungal spores can be attacked by the blood cells of *Daphnia*, a tiny metazoan which, also being transparent, can be studied directly under the microscope. He went on to extend his investigations to mammalian leukocytes, showing their ability to engulf microorganisms, a process which he termed **phagocytosis**.

Because he found this process to be even more effective in animals recovering from infection, he came to a somewhat polarized view that phagocytosis provided the main, if not the only, defense against infection. He went on to define the existence of two types of circulating phagocytes: the polymorphonuclear leukocyte, which he termed a 'microphage', and the larger 'macrophage'.



Figure M1.1.1. Caricature of Professor Metchnikoff from *Chanteclair*, 1908, No. 4, p. 7. (Reproduction kindly provided by The Wellcome Institute Library, London.)

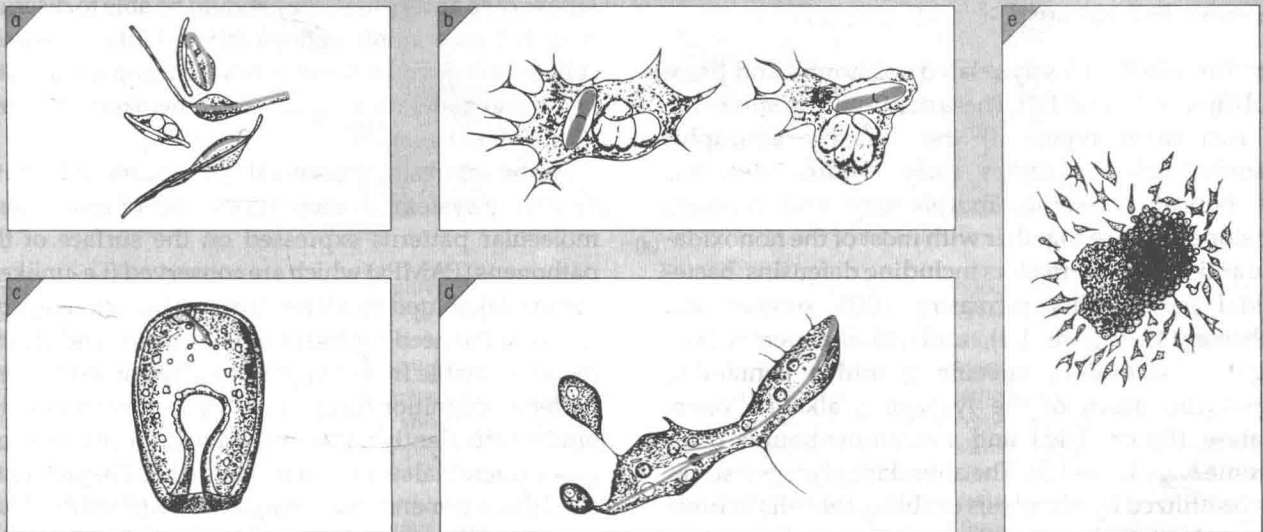


Figure M1.1.2. Reproductions of some of the illustrations in Metchnikoff's book, *Comparative Pathology of Inflammation* (1893). (a) Four leukocytes from the frog, enclosing anthrax bacilli; some are alive and unstained, others which have been killed have taken up the vesuvine dye and have been colored; (b) drawing of an anthrax bacillus, stained by vesuvine, in a leukocyte of the frog; the two figures represent two phases of movement of the same frog

leukocyte which contains stained anthrax bacilli within its phagocytic vacuole; (c and d) a foreign body (colored) in a starfish larva surrounded by phagocytes which have fused to form a multinucleate plasmodium shown at higher power in (d); (e) this gives a feel for the dynamic attraction of the mobile mesenchymal phagocytes to a foreign intruder within a starfish larva.

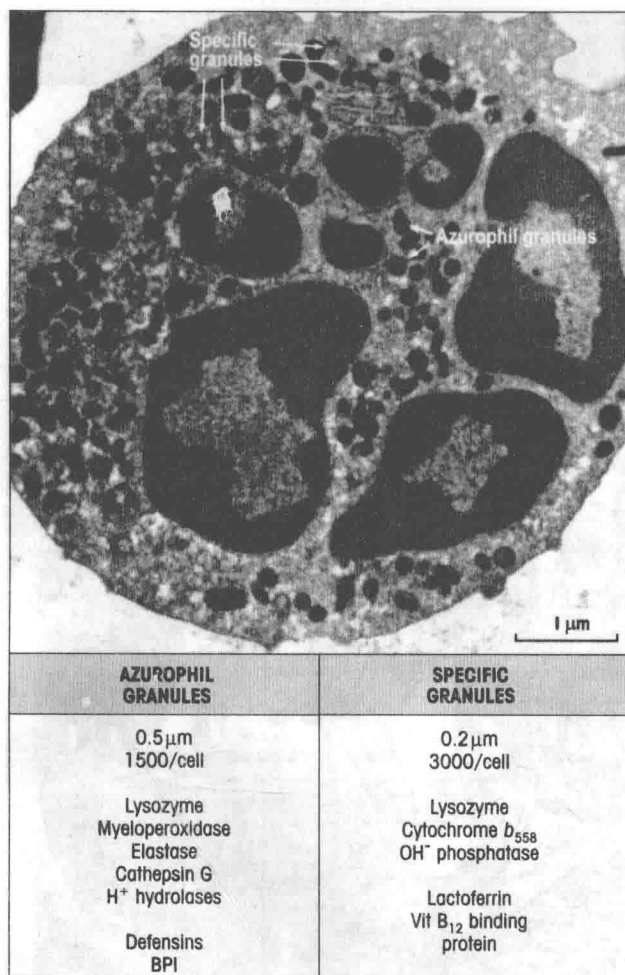


Figure 1.3. Ultrastructure of neutrophil. The multilobed nucleus and two main types of cytoplasmic granules are well displayed. (Courtesy of Dr D. McLaren.)

structures in the closely related eosinophil and basophil (figures 1.3 and 1.4). These neutrophil granules are of two main types: (i) the **primary azurophil granule** which develops early (figure 1.4e), has the typical lysosomal morphology and contains myeloperoxidase together with most of the nonoxidative antimicrobial effectors including defensins, bactericidal permeability increasing (BPI) protein and cathepsin G (figure 1.3), and (ii) the peroxidase-negative **secondary specific granules** containing lactoferrin, much of the lysozyme, alkaline phosphatase (figure 1.4d) and membrane-bound cytochrome *b*₅₅₈ (figure 1.3). The abundant glycogen stores can be utilized by glycolysis enabling the cells to function under anerobic conditions.

The macrophage

These cells derive from bone marrow promonocytes which, after differentiation to blood monocytes, finally settle in the tissues as mature macrophages where they

constitute the **mononuclear phagocyte system** (figure 1.5). They are present throughout the connective tissue and around the basement membrane of small blood vessels and are particularly concentrated in the lung (figure 1.4h; alveolar macrophages), liver (Kupffer cells) and lining of spleen sinusoids and lymph node medullary sinuses where they are strategically placed to filter off foreign material. Other examples are mesangial cells in the kidney glomerulus, brain microglia and osteoclasts in bone. Unlike the polymorphs, they are long-lived cells with significant rough-surfaced endoplasmic reticulum and mitochondria (figure 1.8b) and, whereas the polymorphs provide the major defense against pyogenic (pus-forming) bacteria, as a rough generalization it may be said that macrophages are at their best in combating those bacteria (figure 1.4g), viruses and protozoa which are capable of living within the cells of the host.

Pattern recognition receptors (PRRs) on phagocytic cells recognize and are activated by pathogen-associated molecular patterns (PAMPs)

It hardly needs to be said but the body provides a very complicated internal environment and the phagocytes continuously encounter an extraordinary variety of different cells and soluble molecules. They must have mechanisms to enable them to distinguish these friendly self components from unfriendly and potentially dangerous microbial agents—as Charlie Janeway so aptly put it, they should be able to discriminate between ‘noninfectious self and infectious non-self’. Not only must the infection be recognized, but it must also generate a signal which betokens ‘danger’ (Polly Matzinger).

In the interests of survival, phagocytic cells have evolved a system of receptors capable of recognizing molecular patterns expressed on the surface of the pathogens (PAMPs) which are conserved (i.e. unlikely to mutate), shared by a large group of infectious agents (sparing the need for too many receptors) and clearly distinguishable from self patterns. By and large these pattern recognition receptors (PRRs) are lectin-like and bind multivalently with considerable specificity to exposed microbial surface sugars with their characteristic rigid three-dimensional configurations (PAMPs). They do not bind appreciably to the galatose or sialic acid groups which are commonly the penultimate and ultimate sugars of mammalian surface polysaccharides. PAMPs linked to extracellular infections include Gram-negative lipopolysaccharide (LPS), Gram-positive lipoteichoic acid, yeast cell wall mannans (cf. figure 1.8) and mycobacterial glycolipids. Unmethy-